



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26160	+43	+0.17
NIFTY	7963	+16	+0.21

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.29	Unch
HDFCBANK	61.60	Unch
ICICIBK	7.83	Unch
INFY	16.75	Unch
TATAMOTOR	29.47	Unch
WIPRO	11.54	Unch

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	228.11
FIIs Index Future	-74.52
FIIs Index Options	566.33
FIIs Stock Future	-218.89
FIIs Stock Options	73.24
DII's Eq (Provisional)	-81.24

CURRENCY

RBI RATE	01-JAN-2016
RUPEE - \$	66.1780
EURO	71.8627
YEN 100	55.0100
GBP	97.6059

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17425	Unch	Unch
NASDAQ	5007	Unch	Unch
NIKKEI	18541	-492	-2.59
HANG SENG	21375	-539	-2.47
SGX NIFTY	7906	-42	-0.53

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	37.67	+0.63
NATURAL GAS	2.328	-0.009
GOLD	1063.3	+3.1
SILVER	13.860	+0.057
COPPER	2.1040	-0.0310

WORLD EVENTS

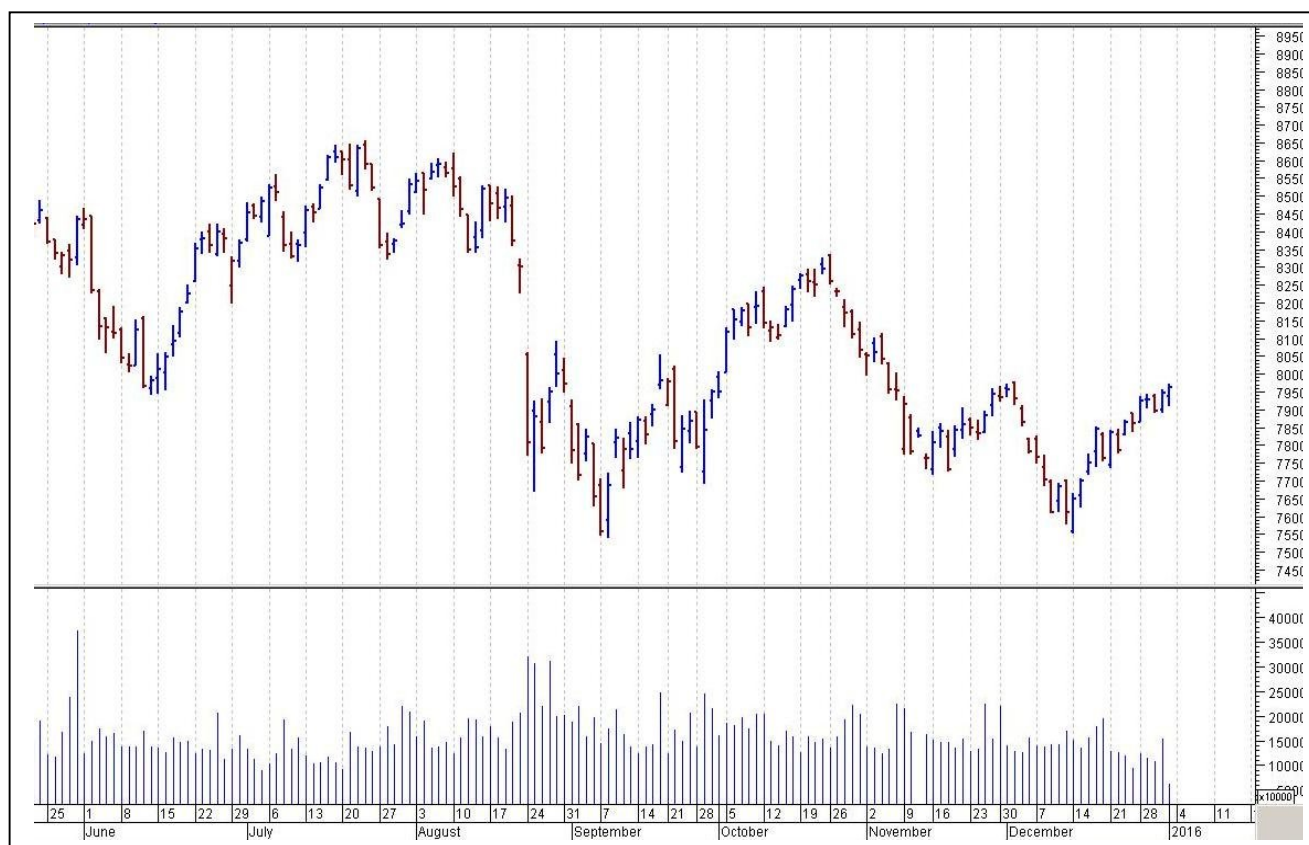
- US: ISM Manufacturing PMI
- UK: Manufacturing PMI

TOP STORY

- IRB bags the largest project in road sector costing `10,050 cr from Ministry of Road Transport on annuity basis
- Steel Ministry: `5,000 Cr JV Between ArcelorMittal & SAIL Likely To Be Finalised This Year
- TCS restarts talks to buy Perot from Dell: ET
- IDBI Bank raises Rs 900 Cr Via Issue Of Basel III Compliant Tier 2 Bonds On Private Placement Basis
- Kotak Mahindra Bank Acquires Approx 10% Stake In liAS
- Royal Orchid Hotels - SBI MF sold entire 8.4% stake in Co on Dec 31st
- Tulsi Extrusions: 30 Cr order win for Sardar Sarovar Narmada Nigam (Guj)
- Bharati Shipyard BM on Jan 7th to consider allotment of convertible warrants to non promoters
- December Auto Sales: Tata Motors Total Sales Down 4% At 39,973 Units (YoY), TVS Motor Total Sales Up 4% At 2.02 Lakh Units Vs 1.94 Lakh Units (YoY), Ashok Leyland Total Sales Up 31% At 12 209 Units (YoY)



NIFTY CHART



MARKET COMMENTARY

Buying activity which took place during last leg of trade mainly drove the markets higher and key domestic benchmarks managed to keep their head above water on first day of 2016. Markets traded choppy for most part of the day's session, as traders remained cautious concerned for most of the session with the Indian core sector growth contracting by 1.3% in November after expanding for six consecutive months, mainly dragged down by a sharp slowdown in electricity production and a contraction in cement and steel output. Sentiments also remained dampened with report that the external debt of the country rose 1.7% to \$483.2 billion at the end of September an increase of \$8.0 billion over the level at end-March 2015, due to long-term liabilities, especially commercial borrowings and non-resident Indian deposits. For today's trade Nifty likely to trade in the range between 7990 - 8020 in the upper side and 7940 - 7910 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7963	7940	7910	7870	7850	7990	8020	8050	8100
USDINR	66.38	66.3	66.25	66.2	66.1	6.45	66.55	66.74	66.8



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
L&TFH	66.2	65	68	69	TRADING CALL
HINDZINC	149.35	148	155	159	TRADING CALL
JSWENERGY	87.2	86	88.5	89	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ANANTRAJ	44	43	47	49	TRADING CALL
GPPL	149.05	147	155	159	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUBEX	DEUTSCHE BANK AG	S	2,262,814	12.45
TIGLOB	UNITED BANK OF INDIA	S	30,000	36.25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUBEX	DEUTSCHE BANK AG LONDON	SELL	6100000	12.44
TODAYS	GENERAL INSURANCE CORPORATION OF INDIA	SELL	100000	3.1
TEXMOPIPES	SAM FINANCIAL SERVICES PVT LTD	BUY	196442	16.22

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1374	1362	1351	1371	1383	1392
ADANI PORTS	268	262	257	265	271	274
AMBUJACEM	206	204	202	205	207	208
ASIANPAINT	879	875	872	880	884	889
AXISBANK	450	446	442	449	453	457
BAJAJ-AUTO	2518	2509	2501	2520	2528	2539
BANKBARODA	159	157	154	158	161	162
BHARTIARTL	341	337	334	341	344	347
BHEL	171	169	167	170	173	174
BOSCHLTD	19199	18746	18293	19023	19476	19753
BPCL	896	891	885	896	902	908
CAIRN	139	137	136	139	140	141
CIPLA	655	650	644	654	660	664
COALINDIA	334	328	322	331	338	341
DRREDDY	3109	3091	3074	3107	3124	3140
GAIL	370	366	363	372	375	381
GRASIM	3768	3738	3709	3764	3794	3819
HCLTECH	846	841	837	848	853	860
HDFC	1258	1250	1242	1259	1267	1275
HDFCBANK	1089	1080	1071	1085	1094	1099
HEROMOTOCO	2686	2676	2666	2685	2696	2705
HINDALCO	85	84	83	85	85	86
HINDUNILVR	857	853	849	857	861	866
ICICIBANK	263	259	256	262	265	267
IDEA	143	142	141	143	144	146
INDUSINDBK	964	959	955	966	970	977
INFY	1105	1096	1087	1102	1112	1118
ITC	328	326	324	327	329	331
KOTAKBANK	727	716	704	723	734	741
LT	1289	1278	1266	1284	1296	1303
LUPIN	1845	1832	1819	1845	1859	1872
M&M	1265	1257	1249	1268	1277	1288
MARUTI	4639	4605	4571	4636	4670	4702
NTPC	145	144	143	145	146	147
ONGC	243	239	236	241	245	247
PNB	118	116	115	117	119	119
POWERGRID	141	141	140	141	142	142
RELIANCE	1015	1009	1003	1014	1020	1025
SBIN	228	236	228	240	248	252
SUNPHARMA	816	795	787	809	817	831
TATAMOTORS	402	391	386	398	403	410
TATAPOWER	69	68	67	69	70	70
TATASTEEL	257	254	250	257	260	263
TCS	2416	2406	2396	2423	2433	2449
TECHM	520	517	515	521	524	528
ULTRACEMCO	2824	2697	2601	2871	2967	3141
VEDL	92	89	84	92	97	100
WIPRO	556	554	551	557	559	562
YESBANK	732	748	737	761	771	784
ZEEL	433	431	428	434	436	440

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1042/\$1017 & Resistance = \$1089/\$1119.
- Crude oil range->\$33 to \$43.
- Stocks fall with Commodity Currencies as Oil Ends '15 below \$37:- Oil retreated near the lowest level since 2009 and European equities pared an annual gain as trading wound down at the end of a year dominated by rising U.S. interest rates, slumping raw materials prices and Chinese stock-market volatility.
- Yen Heads for Record Fourth Annual Loss as Central Banks Diverge: - The yen headed for a record fourth annual decline against the dollar as the divergence between U.S. and Japanese monetary policy showed no sign of ending.
- Capital Economics Sees a Wild Ride for Iron Ore as \$20s Loom: - Iron ore may be in for a roller-coaster ride next year as prices swoon into the \$20s, then rally to end higher after three annual losses, according to Capital Economics Ltd.
- Natural gas futures hold on to strong gains after U.S. storage data: - Natural gas futures held on to sharp gains on Thursday, the last trading day of the year, after data showed U.S. natural gas supplies in storage fell more than expected last week.
- Oil fell Wednesday after industry data showed an unexpected increase in U.S. crude inventories last week, adding to the glut that pushed prices below \$40 a barrel. Supplies at the nation's largest storage hub in Cushing, Oklahoma, rose to a record.
- Gold was poised for its third straight annual loss, the longest retreat in 15 years, as the surge in the dollar following the Fed's monetary-policy tightening compounded the broader collapse in commodity prices. Bullion for immediate delivery traded for \$1,059.24 an ounce, little changed on the day and down 11 percent this year.

TRENDS & OUTLOOK – DATE: 04- Jan- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	24523	24730	24975	25266	25590
SILVER (Mar)	31500	32700	33333	34200	35400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	304	309	315	319	323
ZINC (Jan)	102.20	104.40	106.90	109.50	112.30
LEAD (Jan)	113.20	116.10	118.70	121.30	123.45
NICKEL (Jan)	555	570	585	599	615

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2221	2340	2430	2545	2659
NATURAL GAS (Jan)	142	148	154	162	168

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Mester Speaks, Caixin Manufacturing PMI of China, Manufacturing PMI of GBP, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending, ISM Manufacturing Prices.



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